

## **MORTGAGE CHECK LIST**

**When attending an initial meeting for a Mortgage please bring the following paperwork with you.**

PASSPORT	
DRIVING LICENCE	
LAST GAS, TELEPHONE & ELECTRIC BILL (originals)	
LAST THREE MONTHS BANK STATEMENTS	
DETAILS OF SAVINGS ACCOUNTS	
LAST MONTHS CREDIT CARD STATEMENTS FOR <u>ALL</u> CREDIT CARDS HELD	
COPIES OF SECONDARY FINANCIAL AGREEMENTS i.e. Car loans, Interest Free etc. etc.	
PROOF OF INCOME Employed: Payslips/P60 Self Employed: Accounts, Tax Self Assessments	
PROPERTY DETAILS If new: Estate Agents details, spec. and contact tel. no. for survey Remortgage: Calculation for current valuation	
EXISTING INSURANCE POLICIES (Life/Endowment)	
BUILDING INSURANCE DETAILS (copy of current policy)	
CHEQUE BOOK/BANK DETAILS	
EXISTING MORTGAGE DETAILS	
SOLICITOR'S DETAILS (name, address, telephone number etc.)	